

REBELARMY.COM

Strategic Asset Transaction Framework

This document outlines the preliminary procedural framework for qualified acquisition inquiries regarding the RebelArmy.com asset group. The framework is intended to establish transaction integrity, procedural clarity, institutional readiness, and lawful execution standards for any potential acquisition process.

Asset Group

- RebelArmy.com
- RebelArmy.net
- RebelArmy.org

Purchase Price

- USD \$25,000,000,000

Strategic Rationale

- The RebelArmy.com asset group is positioned as a globally recognizable digital identity asset within the evolving digital communications environment.
- The asset group derives strategic value from its memorability, symbolic clarity, and global adaptability.

Asset Preservation

- The asset group has been intentionally preserved pending potential strategic acquisition.

Transaction Stability Principles

- Seller seeks orderly, lawful, discreet, and institutionally coordinated execution.
- Seller prioritizes transaction certainty, operational clarity, and procedural discipline.

Valuation Framework

- The asset group is presented pursuant to a defined strategic valuation framework.
- Inquiries are anticipated to proceed accordingly.

Transaction Structure

- Transaction anticipated to proceed through mutually acceptable neutral escrow counsel.
- Buyer responsible for all legal, escrow, banking, compliance, tax, trust formation, advisory, and transaction-related costs.
- Seller shall incur no out-of-pocket transaction expense.

Initial Requirements for Engagement

- Full legal identity of principal or acquiring entity
- Verifiable institutional or organizational affiliation
- Written confirmation of purchase price acceptance
- Preliminary proof of funds
- Authorized representative identification where applicable

Transaction Integrity Principles

- No contingent consideration structures
- No tokenized substitutes or synthetic financial instruments
- No unsecured deferred compensation arrangements
- No staged transfer absent verified secured funds
- No undisclosed intermediary participation
- No encumbrance, pledge, or leverage against the asset prior to closing

Clean Funds and Compliance

- Buyer funds anticipated to originate from lawful and verifiable sources.
- Transaction anticipated to comply with applicable banking, sanctions, AML, KYC, and international regulatory standards.
- Institutional banking participation anticipated throughout the transaction process.

Defined Transaction Sequence

- 1. Initial inquiry and identity disclosure
- 2. Preliminary verification of buyer identity and authority
- 3. Proof-of-funds review
- 4. Seller engagement of counsel and advisors
- 5. Confidentiality framework if required
- 6. LOI discussion and negotiation
- 7. Escrow counsel selection and transaction structuring
- 8. APA negotiation and execution
- 9. Funding verification and escrow confirmation
- 10. Asset transfer execution
- 11. Final disbursement to Seller's designated legal structure

Verification Readiness

- Seller anticipates providing registrar verification, domain control verification, and chain-of-title confirmation during qualified inquiries.

Seller Representation

- Seller anticipates engaging U.S. transaction counsel, U.S. tax counsel, international tax counsel if required, international trust counsel, and associated advisors upon verification of buyer identity and financial capacity.

Disbursement Principles

- No portion of the purchase price or accrued interest shall be diverted, diminished, pledged, encumbered, or otherwise impaired prior to final disbursement to Seller's designated legal structure and banking institution.

Trust and Banking Framework

- Final receipt anticipated to occur pursuant to Seller's international asset protection and estate planning structure.

Excluded Structures and Proposals

- Seller will not consider publicity-driven proposals, promotional arrangements, speculative financing solicitations, unsecured earnouts, affiliate participation schemes, proof-of-concept transfers, token issuance structures, broker-chain auction structures, or valuation experimentation frameworks.

Process Structure

- No public auction process is anticipated.
- Inquiries anticipated to proceed privately and through structured institutional coordination.

Documentation

- Draft transactional documentation, including LOI and APA frameworks, may be provided during qualified inquiries.

Contact

- Serious acquisition inquiries only.
- acquisition@rebelarmy.com

This document is informational only and does not constitute a binding offer, agreement, solicitation, legal opinion, securities offering, financing invitation, or commitment to transact. Any potential transaction remains subject to formal documentation, legal review, regulatory compliance, escrow procedures, and executed definitive agreements.